

Swiss Financial Services Act (FinSA)

This Act seeks to protect the clients of financial service providers and to establish comparable conditions for the provision of financial services by financial service providers, and thus contributes to enhancing the reputation and competitiveness of Switzerland's financial centre. To this end, it establishes the requirements for honesty, diligence and transparency in the provision of financial services and governs the offering of financial instruments.

BankMed Suisse is a fully independent Swiss bank regulated by the Swiss Financial Market Supervisory Authority FINMA and is licensed as a bank and securities firm. It may therefore provide the full range of wealth management and banking services, including Discretionary and Advisory Mandates. This brings sustainability, confidentiality and safety in the Swiss history market stability and tradition of excellence.

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Client classification

Based on your knowledge and experience regarding financial instruments and/or your financial situation, you may be classified as either a private client or a professional client. Private clients receive the highest level of investor protection and are provided with more comprehensive information in terms of risks, product characteristics, and advice. If not communicated otherwise by BankMed Suisse, you will be treated as a private client. A reclassification is possible if you meet the necessary requirements. Please consult your relationship manager if you wish to change your client classification.

Risks in Financial instruments Trading

Trading financial instruments contains opportunities but also bears risks. An understanding of those risks is the basis for sound investment decisions. We recommend reading the brochure below by the Swiss Bankers Association (SBA).

Best execution of client's orders

An objective of the FinSA is to safeguard the principle of best execution of orders when trading in financial instruments. The Bank has taken all the necessary steps to ensure that the transmission and execution of orders are performed in accordance with best-execution rules.

Ombudsman

Swiss regulations provide that financial services provider must be affiliated to a mediation body. Disputes between a financial services provider and a client can therefore be settled by way of mediation.

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